

Merger Forms

A credit union may merge with another state-chartered or federally-chartered credit union subject to the requirements of Commission Rule 7 TAC §91.1003. In order to obtain approval for a proposed merger, the credit unions must complete a Merger Resolution; Plan of Merger; and Certificate of Merger. The applicable forms for each type of charter combination and membership vote are included below.

- [Federal Charter into State Charter – Membership Vote Waived](#)
- [Federal Charter into State Charter – Membership Vote](#)
- [State Charter into Federal Charter – Membership Vote Waived](#)
- [State Charter into Federal Charter – Membership Vote](#)
- [State Charter into State Charter – Membership Vote Waived](#)
- [State Charter into State Charter – Membership Vote](#)