



Credit Union Department

Filing Instructions:

Mail or email this completed application form to:

Credit Union Department

914 East Anderson Lane

Austin, Texas 78752

Email: [isabel.velasquez@cud.texas.gov](mailto:isabel.velasquez@ cud.texas.gov)

CERTIFICATE OF MERGER

The undersigned Chairpersons and Secretaries of _____ Credit Union
and _____ Credit Union, respectively, do hereby certify the following matters
to be true and correct:

On the _____ day of _____, 20____, the Board of Directors of _____
_____ Credit Union met in _____, Texas and there voted to enter
into a plan of merger with _____ Credit Union under the terms of which
_____ Credit Union would be merged into _____
Credit Union. The vote was _____ directors in favor of the merger and _____ directors against the
merger.

On the _____ day of _____, 20____, the Board of Directors of _____
_____ Credit Union met in _____, Texas and there voted to
enter into a plan of merger with _____ Credit Union under the terms of which
_____ Credit Union would be merged into _____
Credit Union. The vote was _____ directors in favor of the merger and _____ directors against the
merger.

_____ Credit Union is surviving corporation.

STATE OF _____ §

COUNTY OF _____ §

This instrument was acknowledged before me on _____, 20 _____, by
_____ as Chairman and _____ as Secretary of
_____ Credit Union.

Approved this _____ day of _____, 20 _____

Credit Union Commissioner



Credit Union Department

PLAN OF MERGER

_____ Credit Union, whose address is _____

_____ and _____ Credit Union whose address is _____

_____ propose to merge in accordance with the Texas Finance Code, Title 3, Chapter 122, Subchapter D, Sections 122.151-155 on the following terms and conditions:

1. The name of the surviving credit union is _____.
2. The effective date of the merger is the date that the records of the credit unions are combined after receiving final approval by the Credit Union Commissioner.
3. The Articles of Incorporation of the surviving credit union will remain in effect unchanged.
4. Upon the effective date of the merger, all property, property rights, and interests of the merged credit union vest in the surviving credit union without deed, endorsement, or other instrument of transfer, and all debts, obligations, and liabilities of the merged credit union will be assumed by the surviving credit union under whose charter the merger is affected.
5. Additional items to this plan are included as an addendum.
6. The board of directors of _____ Credit Union has requested that the Credit Union Commissioner waive the requirement that the Plan of Merger be approved by the members of

_____ Credit Union.



Credit Union Department

MERGER RESOLUTION

BE IT RESOLVED that the Board of Directors of _____ Credit Union hereby approves its merger with _____ Credit Union under the terms of which _____ Credit Union will be the surviving corporation; and

BE IT FURTHER RESOLVED that the effective date of the merger is the date that the records of the credit unions are combined, after receiving final approval by the Credit Union Commissioner; and

BE IT FURTHER RESOLVED that upon the effective date of the merger, all property, property rights, and interests of the merged credit union shall vest in the surviving credit union without deed, endorsement, or other instrument of transfer, and all debts, obligations, and liabilities of the merged credit union will be assumed by the surviving credit union under whose charter the merger is effected; and

BE IT FURTHER RESOLVED that the Articles of Incorporation of the surviving credit union will remain unchanged; and

BE IT FURTHER RESOLVED that the boards of directors of both credit unions will request that the Credit Union Commissioner waive the requirement that the Plan of Merger be approved by the members of both credit unions.

CERTIFICATION

We, the undersigned Chairperson and Secretary of _____ Credit Union, hereby certify to the Texas Credit Union Department that the foregoing is a full, true, and correct copy of a resolution adopted by the Board of Directors of the credit union at a meeting duly called and in accordance with the bylaws of the credit union on _____, 20 ____; at which a quorum was present and voted and that said resolution is duly recorded in the minutes of said meeting and has not been modified, amended, rescinded or repealed and is still in force and effect.

Chairperson

Date

Secretary

Date



Credit Union Department

MERGER RESOLUTION

BE IT RESOLVED that the Board of Directors of _____ Credit Union hereby approves its merger with _____ Credit Union under the terms of which _____ Credit Union will be the surviving corporation; and

BE IT FURTHER RESOLVED that the effective date of the merger is the date that the records of the credit unions are combined, after receiving final approval by the Credit Union Commissioner; and

BE IT FURTHER RESOLVED that upon the effective date of the merger, all property, property rights, and interests of the merged credit union shall vest in the surviving credit union without deed, endorsement, or other instrument of transfer, and all debts, obligations, and liabilities of the merged credit union will be assumed by the surviving credit union under whose charter the merger is effected; and

BE IT FURTHER RESOLVED that the Articles of Incorporation of the surviving credit union will remain unchanged; and

BE IT FURTHER RESOLVED that the boards of directors of both credit unions will request that the Credit Union Commissioner waive the requirement that the Plan of Merger be approved by the members of both credit unions.

CERTIFICATION

We, the undersigned Chairperson and Secretary of _____ Credit Union, hereby certify to the Texas Credit Union Department that the foregoing is a full, true, and correct copy of a resolution adopted by the Board of Directors of the credit union at a meeting duly called and in accordance with the bylaws of the credit union on _____, 20 ____; at which a quorum was present and voted and that said resolution is duly recorded in the minutes of said meeting and has not been modified, amended, rescinded or repealed and is still in force and effect.

Chairperson

Date

Secretary

Date